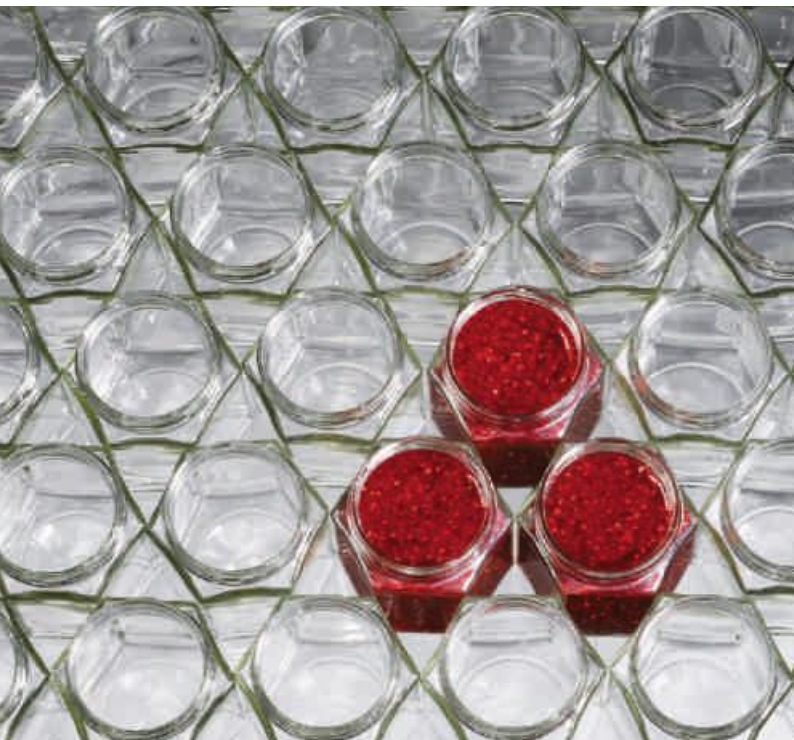


VETROPACK IN FOCUS

FACTS & FIGURES | 2009

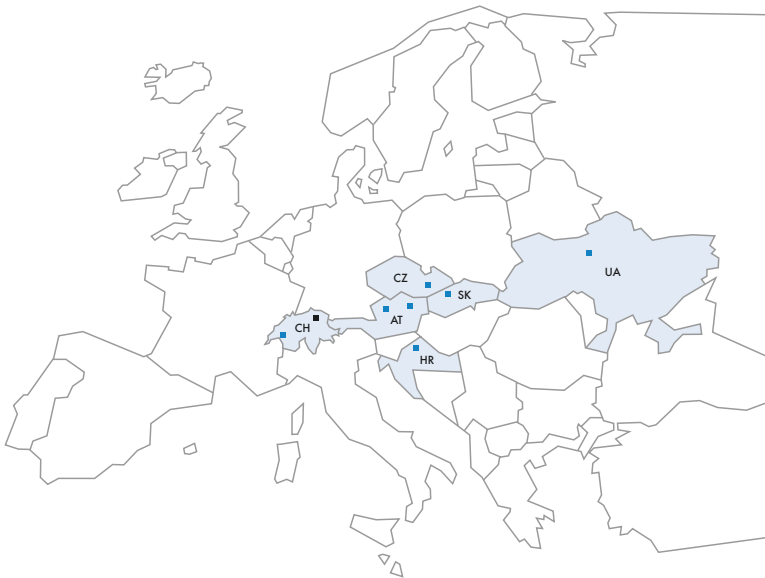


Vetropack Sites

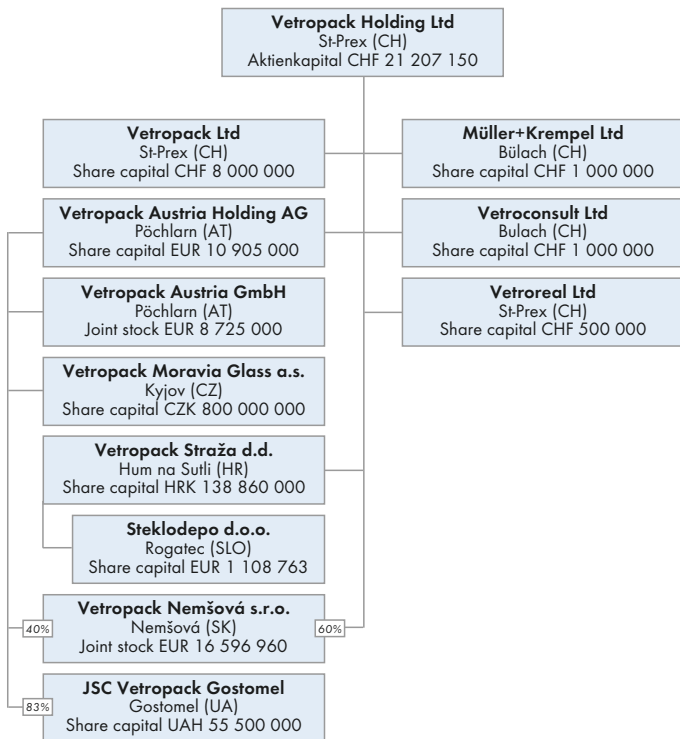
- Bülach, Vetropack Holding Ltd
- Production Plants
- CH St-Prex, Vetropack Ltd
- AT Pöchlarn, Vetropack Austria GmbH
Kremsmünster, Vetropack Austria GmbH
- CZ Kyjov, Vetropack Moravia Glass a.s.
- SK Nemšová, Vetropack Nemšová s.r.o.
- HR Hum Na Sutli, Vetropack Straža d.d.
- UA Gostomel, JSC Vetropack Gostomel

Vetropack Group

Vetropack is one of Europe's leading manufacturers of glass packaging for the food and beverage industry with group management in Bülach (Switzerland). It runs state-of-the-art production facilities, as well as sales and distribution centres in Switzerland, Austria, Czech Republic, Slovakia, Croatia and Ukraine. As a customer orientated company, Vetropack guarantees innovative packaging solutions, reliable product quality and just-in-time deliveries. Tailor-made glass from Vetropack gives a basis for a successful market performance of our customers' products.



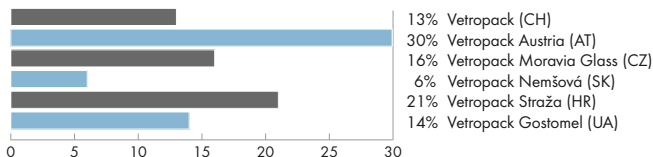
Ownership Structure



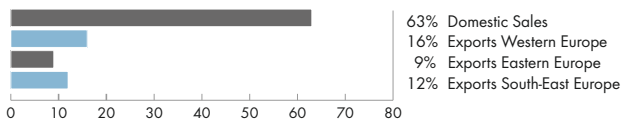
Key Figures

		+/-	2008	2009
Revenues	CHF millions	- 10.7%	752.0	671.5
EBIT	CHF millions	- 22.3%	129.9	100.9
Profit	CHF millions	- 0.1%	78.5	78.4
Cash flow	CHF millions	- 8.1%	150.0	137.9
Cash flow margin	%	-	19.9	20.5
Investments	CHF millions	- 58.8%	96.6	39.8
Depreciation	CHF millions	- 17.7%	69.0	56.7
Balance sheet total	CHF millions	0.4%	801.5	804.8
Equity	%	-	66.4	72.4
Production	1 000 metric tons	- 7.9%	1 278	1 177
Production	billion units	- 7.8%	4.36	4.02
Weight per article	grams	- 0.1%	293	293
Production per employee	tons	- 6.4%	417	390
Sales	billion units	- 7.0%	4.27	3.97
Exports of unit sales	%	-	33.0	36.7
Employees	number	- 1.8%	3 056	3 000

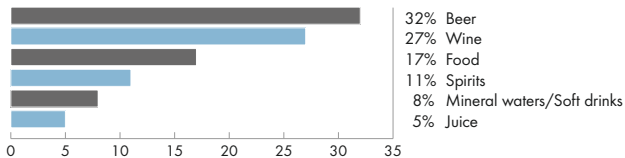
Sales by Group Company 2009 (total 3.97 billion units)



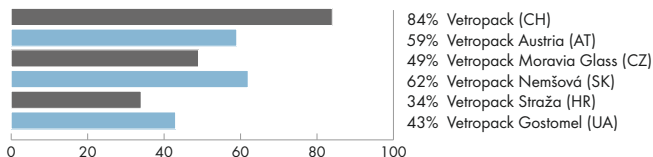
Sales by Markets 2009 (total 3.97 billion units)



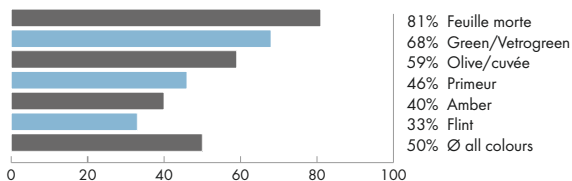
Sales by Market Segments 2009 (total 1 143 605 tons)



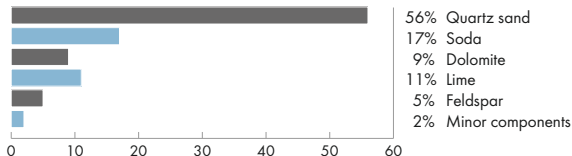
Cullet Ratio for Glass Production 2009 by Group Company



Cullet Ratio for Glass Production 2009 by Colours



Proportion of Primary Raw Materials 2009 (without Cullet Ratio)



Vetropack Ltd (Switzerland)

	+/-	2008	2009
Revenues in CHF millions	- 6.8%	111.5	104.0
Unit sales in millions	- 9.2%	586.4	532.7
Exports in unit terms		14.9%	13.2%
Production in sellable tons	- 5.2%	108 835	103 219
Employees		200	202
Sales by Market Segment (in unit terms)			
Wine/spirits		34.0%	34.9%
Beer/mineral waters/carbonated beverages/juice		49.6%	50.3%
Food		16.4%	14.8%

Vetropack Austria GmbH (Austria)

	+/-	2008	2009
Revenues in EUR millions	- 2.0%	156.5	153.4
Unit sales in millions	- 5.9%	1 402.9	1 320.4
Exports in unit terms		30.2%	32.0%
Production in sellable tons	- 4.4%	343 359	328 209
Employees		621	608
1 EUR = CHF		1.587	1.510
Sales by Market Segment (in unit terms)			
Wine/spirits		19.3%	18.2%
Beer/mineral waters/carbonated beverages/juice		50.2%	50.7%
Food		30.5%	31.1%

*Plant St-Prex
(Switzerland)*



*Plant Pöchlarn
(Austria)*



*Plant Kremsmünster
(Austria)*



Vetropack Moravia Glass a.s. (Czech Republic)

	+/-	2008	2009
Revenues in CZK millions	- 1.9%	2 142.5	2 101.8
Unit sales in millions	- 8.9%	851.5	775.5
Exports in unit terms		41.3%	48.9%
Production in sellable tons	- 3.9%	196 508	188 876
Employees		440	450
100 CZK = CHF		6.366	5.715
Sales by Market Segment (in unit terms)			
Wine/spirits		16.1%	18.3%
Beer/mineral waters/carbonated beverages/juice		45.2%	46.2%
Food		38.7%	35.5%

Vetropack Nemšová s.r.o. (Slovakia)

	+/-	2008	2009
Revenues in EUR millions	- 16.5%	58.2	48.6
Unit sales in millions	- 20.5%	469.4	373.0
Exports in unit terms		41.7%	48.7%
Production in sellable tons	- 12.2%	145 301	127 536
Employees		369	361
1 EUR = CHF		1.587	1.510
Sales by Market Segment (in unit terms)			
Wine/spirits		38.9%	46.5%
Beer/mineral waters/carbonated beverages/juice		22.5%	22.0%
Food		38.6%	31.5%

*Plant Kyjov
(Czech Republic)*



*Plant Nemšová
(Slovakia)*



Vetropack Straža d.d. (Croatia)

	+/-	2008	2009
Revenues in HRK millions	- 5.6%	702.0	662.4
Unit sales in millions	- 11.6%	972.0	859.6
Exports in unit terms		56.1%	63.9%
Production in sellable tons	- 6.1%	227 749	213 866
Employees		594	580
100 HRK = CHF		21.974	20.573
Sales by Market Segment (in unit terms)			
Wine/spirits		15.8%	16.4%
Beer/mineral waters/carbonated beverages/juice		73.0%	69.3%
Food		11.2%	14.3%

JSC Vetropack Gostomel (Ukraine)

	+/-	2008	2009
Revenues in UAH millions	14.5%	415.2	475.3
Unit sales in millions	- 6.7%	582.3	543.3
Exports in unit terms		5.0%	5.0%
Production in sellable tons	- 15.8%	256 206	215 645
Employees		743	710
100 UAH = CHF		20.820	13.968
Sales by Market Segment (in unit terms)			
Wine/spirits		26.9%	34.0%
Beer/mineral waters/carbonated beverages/juice		73.0%	65.8%
Food		0.1%	0.2%

*Plant Hum na Sutli
(Croatia)*



*Plant Gostomel
(Ukraine)*



Müller + Krempel Ltd (Switzerland)

	+/-	2008	2009
Revenues in CHF millions	- 5.4%	13.3	12.6
Employees		14	14

Revenues by Market Segment

Retail trade	45.9%	51.1%
Food and beverages	24.1%	23.8%
Pharmaceutical and cosmetics	30.0%	25.1%

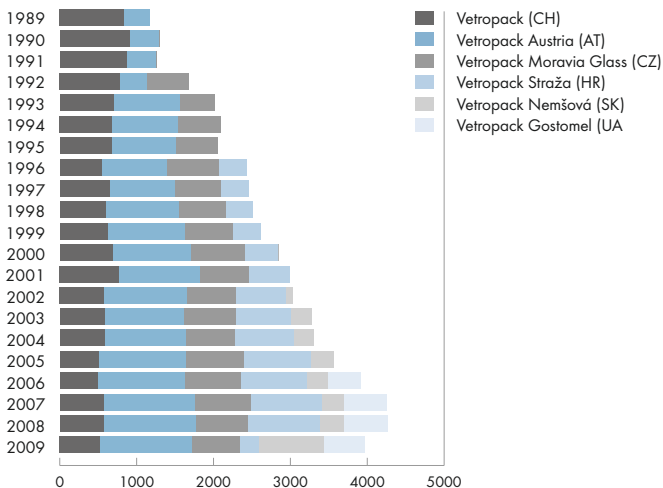
Production facilities Vetropack Group

	31.12.2009
Number of glass works	7
Number of melting furnaces	16
Maximum melting capacity (tons per day)	4 150
Number of production lines	50

Development Vetropack Group

- 1986 Acquisition of Pöchlarn glass works in Austria
- 1991 Acquisition of the glass works Moravia Glass, Kyjov, in the Czech Republic
- 1993 Acquisition of the firm Lutzky Glas, Kremsmünster, in Austria
- 1996 Acquisition of the glass works Straža, Hum na Sutli, in Croatia
- 2002 Acquisition of the Slovakian glass works Nemšová
- 2006 Acquisition of the Ukraine Gostomel Glass Factory

Development Sales (million units)





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